

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20170117-116053-0001

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Company name: My Heart Bodibra Group Limited (心心芭迪貝伊集團有限公司)

Stock code (ordinary shares): 8297

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 July 2017...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors: **Executive Directors:**

- Mr. Chan Lin So Alan
- Mr. Yiu Koon Pong

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Independent Non-Executive Directors:

- Mr. Wong Tin King Richard
- Mr. Li Fu Yeung
- Ms. Chow Ting Hei Haily Josephine

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/ Nature of interest	Number of Shares held immediately after completion of the Capitalisation Issue and the Public Offer	Percentage of shareholding immediately after completion of the Capitalisation Issue and the Public Offer
	Global Succeed Group Limited (" Global Succeed ")	Beneficial owner (Note)	360,000,000	75%
	Mr. Chan Lin So Alan	Interest in controlled corporation; interest held jointly with another person (Note)	360,000,000	75%
	Mr. Yiu Koon Pong	Interest in controlled corporation; interest held jointly with another person (Note)	360,000,000	75%

Note: Global Succeed is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong. On 5 July 2016, Mr. Chan Lin So Alan and Mr. Yiu Koon Pong entered into the Acting in Concert Confirmation to acknowledge and confirm, among other things, that they are parties acting in concert during the Track Record Period and that to continue to act in the same manner in the Group upon the Listing. For details, see "Relationship with Controlling Shareholders — Acting in Concert Confirmation" in the prospectus of the Company dated 26 June 2017. By virtue of the SFO, Mr. Chan Lin So Alan and Mr. Yiu Koon Pong are deemed to be interested in the Shares held by Global Succeed.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Financial year end date:

31 March

Registered address:

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

11/F, Linkchart Centre
2 Tai Yip Street
Kwun Tong
Kowloon
Hong Kong

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Web-site
address (if
applicable): www.bodibra.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**

Estera Trust (Cayman) Limited
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Boardroom Share Registrars (HK) Limited
31st Floor
148 Electric Road
North Point
Hong Kong

Auditors: Deloitte Touche Tohmatsu
35th Floor
One Pacific Place
88 Queensway
Hong Kong

B. Business activities

My Heart Bodibra Group Limited and its subsidiaries (collectively, the “**Group**”) principally engage in the manufacture and sales of lingerie products in Hong Kong, with production facilities in the PRC and Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: [480,000,000 ordinary Shares](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [5,000 Shares](#)

Name of other stock exchange(s) on
which ordinary shares are also listed: [NIL](#)

D. Warrants

Stock code: [NIL](#)

Board lot size: [NIL](#)

Expiry date: [NIL](#)

Exercise price: [NIL](#)

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) [NIL](#)

No. of warrants outstanding: [NIL](#)

No. of shares falling to be issued upon
the exercise of outstanding warrants: [NIL](#)

E. Other securities

Details of any other securities in issue.

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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Chan Lin So Alan
 Executive Director

.....
Yiu Koon Pong
 Executive Director

.....
Wong Tin King Richard
 Independent non-executive Director

.....
Li Fu Yeung
 Independent non-executive Director

.....
Chow Ting Hei Haily Josephine
 Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.