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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

uSMART Securities
盈立證券

Reference is made to the announcement of Ocean Star Technology Group Limited (the “**Company**”) dated 23 February 2023 in relation to the placing of new shares under the general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

As disclosed in the Announcement, the Placing is conditional upon the fulfilment of condition under the Placing Agreement by 23 March 2023 (or such later date as may be agreed by the Placing Agent and the Company in writing) (the “**Long Stop Date**”) and the Closing Date shall take place on the sixth Business Day (or such other date as may be agreed between the Company and the Placing Agent) following the fulfillment of the condition in respect of the Placing Agreement.

The Board announces that on 28 February 2023 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend (i) the Long Stop Date from 23 March 2023 to 17 March 2023; and (ii) the Closing Date as the first Business Day, instead of the sixth Business Day, following the fulfillment of the condition in respect of the Placing Agreement.

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

The Shareholders and potential investors of the Company should note that the Completion is subject to the fulfillment of the condition under the Placing Agreement. As the Placing may or may not proceed, the Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ocean Star Technology Group Limited
Zheng Sihu
Chairman and Executive Director

Hong Kong, 28 February 2023

As at the date of this announcement, the executive Directors are Mr. Zheng Sihu, Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at www.hkex.com.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.