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## **Ocean Star Technology Group Limited**

**海納星空科技集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8297)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 AUGUST 2023**

References are made to the circular (the “**AGM Circular**”) and the notice (the “**Notice of AGM**”) of annual general meeting (the “**AGM**”) of Ocean Star Technology Group Limited (the “**Company**”) both dated 8 August 2023 in relation to the AGM. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the AGM Circular.

#### **POLL RESULTS OF THE AGM**

Each of the proposed ordinary resolutions and special resolution (the “**Resolutions**”) as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 29 August 2023.

As at 29 August 2023, being the record date for the Shareholders whose names appear on the register of members of the Company are qualified to attend and vote at the AGM, the total number of Shares in issue of the Company was 1,010,000,000, which was the total number of Shares entitling the Shareholders to attend and vote for or against all the Resolutions proposed at the AGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required to abstain from voting on any of the Resolutions proposed at the AGM according to the GEM Listing Rules. No Shareholder has stated his/her/its intention in the AGM Circular to vote against or to abstain from voting on any of the Resolutions proposed at the AGM.

The branch share registrar and transfer office of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited, was appointed and acted as the scrutineer for the purpose of vote-taking at the AGM.

Except for Mr. Xu Xue, Mr. Lai Kim Fung and Mr. Tong Zhu who were unable to attend the AGM due to other business commitments, the Company’s executive Directors, namely Mr. Tam Chak Chi, Mr. Zheng Sihua and Ms. Chen Lizhu, and the independent non-executive Director, namely Mr. Tang Yiu Kay attended the AGM either in person or by electronic means.

Details of the poll results are as follows:

ORDINARY RESOLUTIONS*		Number of votes cast (Approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries, the report of the directors and independent auditor of the Company for the year ended 31 March 2023.	57,396,500 (100%)	0 (0%)	57,396,500
2.	(A) To re-elect Mr. Tang Yiu Kay as a director of the Company.	57,396,500 (100%)	0 (0%)	57,396,500
	(B) To re-elect Mr. Tam Chak Chi as a director of the Company.	57,396,500 (100%)	0 (0%)	57,396,500
	(C) To re-elect Mr. Zheng Sihua as a director of the Company.	57,396,500 (100%)	0 (0%)	57,396,500
	(D) To re-elect Ms. Chen Lizhu as a director of the Company.	57,396,500 (100%)	0 (0%)	57,396,500
	(E) To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	57,396,500 (100%)	0 (0%)	57,396,500
3.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix its remuneration.	57,504,000 (100%)	0 (0%)	57,504,000
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the total number of shares of the Company in issue.	57,396,500 (100%)	0 (0%)	57,396,500
5.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the total number of shares of the Company in issue.	57,504,000 (100%)	0 (0%)	57,504,000
6.	To extend the general mandate granted to the directors of the Company pursuant to ordinary resolution no. 4 to issue shares of the Company by the number of shares repurchased under ordinary resolution no. 5.	57,396,500 (100%)	0 (0%)	57,396,500

SPECIAL RESOLUTION		Number of votes cast (Approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
7.	<p>(a) The proposed amendments to the memorandum and articles of association of the Company currently in force (the “M&amp;A”) as set out in Appendix III to the circular of the Company dated 8 August 2023 be and are hereby approved; and</p> <p>(b) Subject to the passing of the resolution set out in paragraph 7(a) above, the adoption of amended and restated memorandum and articles of association of the Company in substitution for, and to the exclusion of, the M&amp;A with immediate effect after the close of the AGM be and is hereby approved, that the Company’s registered office provider be and is hereby authorised and instructed to make each necessary filing with the Registrar of Companies in the Cayman Islands in connection with this resolution and that each Director be and is hereby authorised to do all things necessary or desirable to implement, or in connection with, the adoption of the amended and restated memorandum and articles of association of the Company, including, but not limited to, the execution of any and all documents, the provision of any instruction and attending to each filing in Hong Kong which may be necessary or desirable in connection with this resolution.</p>	57,396,500 (100%)	0 (0%)	57,396,500

\* The full text of the resolutions are set out in the Notice of AGM.

As more than 50% of the votes were cast in favour of each of the ordinary resolutions no. 1 to 6, all the resolutions were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the special resolution no. 7, this resolution was duly passed as a special resolution of the Company.

By order of the Board  
**Ocean Star Technology Group Limited**  
**Zheng Sihui**  
*Chairman and Executive Director*

Hong Kong, 29 August 2023

*As at the date of this announcement, the executive Directors are Mr. Zheng Sihui, Ms. Chen Lizhu, Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Information” page of the Stock Exchange website at [www.hkex.com.hk](http://www.hkex.com.hk) for at least 7 days from the date of its publication and will also be published on the Company’s website at [www.bodibra.com](http://www.bodibra.com).*