

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

**(1) APPOINTMENT OF NON-EXECUTIVE DIRECTOR;
(2) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
(3) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
AND (4) CHANGE IN THE CHAIRMAN OF THE AUDIT COMMITTEE,
MEMBER OF THE NOMINATION COMMITTEE AND
MEMBER OF THE REMUNERATION COMMITTEE**

The Board hereby announces that with effect from 27 December 2024:

- (a) Mr. Shi Zhu has been appointed as a non-executive Director of the Company;
- (b) Mr. Tang Yiu Kay resigned as an independent non-executive Director, ceased to be the chairman of the Audit Committee, member of the Nomination Committee and member of the Remuneration Committee of the Company; and
- (c) Ms. Mo Li has been appointed as an independent non-executive Director; chairman of the Audit Committee, member of the Nomination Committee and member of the Remuneration Committee of the Company.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Ocean Star Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Shi Zhu (“**Mr. Shi**”) has been appointed as a non-executive Director of the Company with effect from 27 December 2024.

The biographical details of Mr. Shi are set out below:

Mr. Shi, aged 56, obtained his first degree in Bachelor of Arts, majoring in English, from the Anhui Fuyang Teacher’s University in the PRC in July 1989 and his second degree in Bachelor of law, majoring in Journalism, from the Communication University of China in July 1993. He worked at the Ministry of Commerce of the PRC for over 15 years. From November 1993 to May 2000, he served various positions including front-page editor as well as deputy chief editor and chief editor of the English version of International Business Monthly under International Business Daily, a publishing entity under the Ministry of Commerce of the PRC. He was appointed by the Ministry of Commerce of the PRC to work at the Embassy of the PRC in New Zealand where he acted as the Commercial Consul and was in charge of economic and commercial affairs from

June 2000 to December 2000 and he subsequently returned to International Business Daily and served various positions including chief editor of Important News, director of general office, chief editor of China-ASEAN Business Week, chief editor of Features from January 2001 to February 2008. After that, he migrated to Hong Kong under the Quality Migrant Admission Scheme in February 2008. He was the director of BOCHK Wealth Achieve Fund Series SPC, a serial investment fund company wholly owned by BOCHK Asset Management Limited from May 2017 to January 2020. Mr. Shi was also the chairman of Shenzhen Sanhong Asset Management Limited, a private equity company incorporated in the PRC which principally engaged in equity investment and supply chain finance in the PRC and South East Asia, from September 2015 to October 2020. In addition, He is a director of Joyful Capital Limited, a company incorporated in Hong Kong which principally engaged in investment and investment consultancy in Hong Kong and the PRC, since May 2008. Since December 2017, he is an independent non-executive director of Hua Lien International (Holding) Company Limited (Stock Code: 969), a company listed on the main board of the Stock Exchange. Since 6 August 2021, he is an independent non-executive director of Capital Realm Financial Holdings Group Limited (Stock Code: 204), a company listed on the main board of the Stock Exchange. He has also been appointed as the 5th Chairman of the Chinese Academy of Governance (Hong Kong) Industrial and Commercial Professionals Alumni Association in June 2024.

As at the date of this announcement, Mr. Shi has entered into a letter of appointment with the Company for an initial fixed term of one year commencing from 27 December 2024, which may be terminated by either party serving on the other not less than one months' written notice, subject to retirement by rotation and re-election at the meeting in accordance with the articles of association of the Company and the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"). Mr. Shi is entitled to director's fee of HK\$10,000 per month, which is determined by the Board based on the recommendation by the Remuneration Committee, with reference to his experience, his duties and responsibilities in the Company as well as the prevailing market condition.

Save as disclosed above, as at the date of this announcement, Mr. Shi

- (i) did not hold any position in the Company or other members of the Company;
- (ii) did not hold any directorship in any public companies, the securities of which are listed in Hong Kong or overseas, in the last three years preceding the date of this announcement;
- (iii) did not have any interest in any shares or underlying shares or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO (Chapter 571 of the Laws of Hong Kong); and
- (iv) was not connected and had no relationship with any Directors, senior management or substantial or controlling shareholders of the Company (as defined in the GEM Listing Rules).

Further, save as disclosed above, there is no other information to be disclosed pursuant to the requirements of Rules 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Shi that need to be brought to the attention of the Stock Exchange or the holders of securities of the Company.

The Board would like to take this opportunity to welcome Mr. Shi for joining the Company as the non-executive Director.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that with effect from 27 December 2024, Mr. Tang Yiu Kay (“**Mr. Tang**”) resigned as an independent non-executive Director, ceased to be the chairman of the Audit Committee, member of the Nomination Committee and member of the Remuneration Committee of the Company.

The resignation of Mr. Tang was due to his other business commitments. Mr. Tang has confirmed that, as at the date of this announcement, he does not have any claim against the Company in respect of his resignation, he has no disagreement with the Board and he is not aware of any matters relating to his resignation that need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its sincere gratitude to Mr. Tang for his invaluable contribution to the Company during his term of office.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board also announces that Ms. Mo Li (“**Ms. Mo**”) has been appointed as an independent non-executive Director, chairman of the Audit Committee, member of the Nomination Committee and member of the Remuneration Committee of the Company with effect from 27 December 2024.

The biographical details of Ms. Mo are set out below:

Ms. Mo, aged 49, obtained a bachelor’s degree from Hunan University, majoring in accounting. She has rich experience in financial and management business. Ms. Mo has been serving as president in Abacus Consultant Inc. in the United States since July 2023. From April 2022 to July 2023, she served as a sales representative in Unitedhealth in the United States. From August 2019 to October 2021, she served as a sales representative in Humana in the United States. From January 2010 to March 2012 and from August 2014 to May 2019, she served as a director of Shen Zhen Shi ECO Building Facade Consultant Limited. She was also a vice manager of personal business department of Ping An Bank Fuhong Branch from April 2012 to August 2014. From 17 June 2021 to 19 December 2024, she was an independent non-executive director of Capital Realm Financial Holdings Group Limited (stock code: 204), a company listed on the Main Board of The Stock Exchange. From 25 October 2024 to 15 November 2024, she was an independent non-executive director of Alco Holdings Limited (stock code: 328), a company listed on the Main Board of The Stock Exchange.

As at the date of this announcement, Ms. Mo has entered into a letter of appointment with the Company for an initial fixed term of one year commencing from 27 December 2024, which may be terminated by either party serving on the other not less than one month’s written notice, subject to retirement by rotation and re-election at the meeting in accordance with the articles of association of the Company and the GEM Listing Rules.

Ms. Mo is entitled to director’s fee of HK\$10,000 per month, which is determined by the Board based on the recommendation by the Remuneration Committee, with reference to her experience, her duties and responsibilities in the Company as well as the prevailing market condition.

Ms. Mo has confirmed that she met the independence criteria set out in Rule 5.09 of the GEM Listing Rules.

Save as disclosed above, as at the date of this announcement, Ms. Mo

- (i) did not hold any position in the Company or other members of the Company;
- (ii) did not hold any directorship in any public companies, the securities of which are listed in Hong Kong or overseas, in the last three years preceding the date of this announcement;
- (iii) did not have any interest in any shares or underlying shares or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO (Chapter 571 of the Laws of Hong Kong); and
- (iv) was not connected and had no relationship with any Directors, senior management or substantial or controlling shareholders of the Company (as defined in the GEM Listing Rules).

Further, save as disclosed above, there is no other information to be disclosed pursuant to the requirements of Rules 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Ms. Mo that need to be brought to the attention of the Stock Exchange or the holders of securities of the Company.

The Board would like to take this opportunity to welcome Ms. Mo for joining the Company as the independent non-executive Director.

By order of the Board
Ocean Star Technology Group Limited
Sun Tian
Chairman and Executive Director

Hong Kong, 27 December 2024

As at the date of this announcement, the executive Directors are Mr. Sun Tian, Ms. Chen Lizhu, Mr. Xu Xue and Ms. Yang Xueling; the non-executive Director is Mr. Shi Zhu, and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tong Zhu and Ms. Mo Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Information” page of the website of the Stock Exchange at www.hkex.com.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.