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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT 2023/24

Reference is made to the annual report of Ocean Star Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2024 (the “**Annual Report 2023/24**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Annual Report 2023/24.

In addition to the information provided in the Annual Report 2023/24, the board of directors (the “**Board**”) of the Company would like to provide supplemental information regarding (i) the total number of shares available for issue under the scheme together with the percentage of the issued shares (excluding treasury shares) that it represents as at the date of the annual report; (ii) the vesting period of options or awards granted under the scheme; and (iii) the amount, if any, payable on application or acceptance of the option or award and the period within which payments or calls must or may be made or loans for such purposes must be repaid.

(i)

The Share Option Scheme adopted by the Company on 19 June 2017 will remain in force for a period of ten years from its effective date to 18 June 2027. No share option has been granted by the Company under the Share Option Scheme since its effective date and up to the end of the reporting periods.

The total number of shares available for issue under the Share Option Scheme is 48,000,000 shares of the Company, representing approximately 4.45% of the total number of shares of the Company in issue (excluding treasury shares, if any) as at the date of this annual report.

(ii)

The Board and the Remuneration Committee of the Board are of the view that the options or awards granted has no vesting period (which is also mentioned in the Share Option Scheme), is appropriate considering that the grants of the options serve as a recognition of the grantees’ past contribution to the Group and as an incentive to the grantees to continuous contribution to the development of the Group.

(iii)

The offer of a grant of share options under the Share Option Scheme may be accepted within 21 days from the date of the offer upon payment of a consideration of HK\$1 by the grantee.

The above supplementary information does not affect other information contained in the Annual Report 2023/24. Save as disclosed above, all other information in the Annual Report 2023/24 remains unchanged.

CONTINUED SUSPENSION OF TRADING

References are made to: (i) the announcement of the Company dated 27 June 2025 in relation to, amongst other things, inside information and delay in publication of the annual results of the Group for the year ended 31 March 2025; and (ii) the announcement of the Company dated 2 July 2025 in relation to the suspension of trading of the shares of the Company (the “**Shares**”) pending publication of inside information by the Company.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025. Pending the publication of announcement(s) regarding inside information, trading in the Shares on the Stock Exchange will remain suspended until further notice.

By order of the Board
Ocean Star Technology Group Limited
Sun Tian
Chairman and Executive Director

Hong Kong, 24 July 2025

As at the date of this announcement, the executive Directors are Mr. Sun Tian, Ms. Chen Lizhu, Mr. Xu Xue, Mr. Yang Mingyuan, Ms. Zhou Ying and Ms. Yang Xueling; the non-executive Director is Mr. Shi Zhu, and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tong Zhu and Mr. Han Zhenghai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Information” page of the website of the Stock Exchange at www.hkex.com.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.