

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: OCEAN STAR TECHNOLOGY GROUP LIMITED

Stock code (ordinary shares): 8297

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 October 2025.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

- Mr. Sun Tian (Chairman)
- Mr. Xu Xue
- Ms. Yang Xueling

Independent Non-executive Directors:

- Mr. Lai Kim Fung
- Mr. Tong Zhu
- Mr. Hong Sze Lung

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Name(s) of substantial shareholder(s): **N/A**
 (as such term is defined in rule 1.01 of
 the GEM Listing Rules) and their
 respective interests in the ordinary
 shares and other securities of the
 Company

Name(s) of company(ies) listed on GEM **N/A**
 or the Main Board of the Stock
 Exchange within the same group as the
 Company:

Financial year end date: **31 March**

Registered address: **Windward 3, Regatta Office Park
 P.O. Box 1350
 Grand Cayman KY1-1108
 Cayman Islands**

Head office and principal place of
 business: **Room A, 8/F, Takad Centre
 135 Wai Yip Street
 Kwun Tong, Kowloon,
 Hong Kong**

Web-site address (if applicable): **www.bodibra.com**

Share registrar: **Cayman Islands principal share registrar and transfer office:
 Ocorian Trust (Cayman) Limited
 Windward 3 Regatta Office Park
 P.O. Box 1350
 Grand Cayman KY1-1108
 Cayman Islands**

Hong Kong branch share registrar and transfer office:
 Boardroom Share Registrars (HK) Limited
 2103B, 21/F, 148 Electric Road
 North Point, Hong Kong

Auditors: **McMillan Woods (Hong Kong) CPA Limited
 24/F., Siu On Centre
 188 Lockhart Road
 Wan Chai, Hong Kong**

B. Business activities

The Group is one of the leading retailers of lingerie with shaping functions in Hong Kong, with production facilities in the PRC and Hong Kong. The Group is principally engaged in the designing, manufacturing and sales of core lingerie products under the core brand of "Bodibra" and sub-brands, namely "June", "ooobiki", "Bodicare" and "invisi". The Group principally offers a wide range of its own branded lingerie that are designed with shaping functions which aim to achieve better body appearances, including bras and panties, body shaping underwear and chest support vests. The Group also sells other products without shaping functions, which primarily include breast cream, panties, nude bras, swimwear, bras straps and pads, and waist bands.

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C. Ordinary shares

Number of ordinary shares in issue:	1,293,647,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	2,500
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive

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and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Sun Tian
(Name)

Title: Chairman and Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.