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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Ocean Star Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 June 2025, 2 July 2025, 10 October 2025, 25 November 2025 and 15 December 2025 in relation to (1) delay in publication of the annual results for the year ended 31 March 2025 (“**2024/25 Annual Results**”), delay for despatch of the annual report for the year ended 31 March 2025 (“**2024/25 Annual Report**”), delay in publication of the interim results announcement of the Group for the six months ended 30 September 2025 (the “**2025/26 Interim Results**”) and delay for despatch of the interim report of the Group for the six months ended 30 September 2025 (the “**2025/26 Interim Report**”); (2) postponement of board meeting; and (3) suspension of trading (the “**Announcements**”). Reference is also made to the announcement of the Company dated 15 October 2025 on resumption guidance (the “**Resumption Guidance Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

QUARTERLY UPDATE ON RESUMPTION PROGRESS

As disclosed in the Resumption Guidance Announcement, the Company received a letter from the Stock Exchange setting out the following resumption guidance (the “**Resumption Guidance**”) and requiring updates on the progress of the Company’s resumption plan with details of actions that the Company has taken or intends to take in fulfilling the Resumption Guidance to resume trading in the shares of the Company.

(i) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications

As at the date of this announcement, the Company has achieved significant progress on previous major outstanding matters and has provided relevant draft reports for the Auditor to review in relation to the (i) impairment assessment for the Group’s loan receivables, trade and other receivables; (ii) impairment assessment for property, plant and equipment and right-of-use assets for My Heart Bodibra Limited and its subsidiaries; and (iii) the

assessment of the Group's potential liabilities of long service payment. As additional time is needed for such review process and finalise the reports, there will be a further delay in publication and despatch of the 2024/25 Annual Results and 2024/25 Annual Report. Based on the present situation and recent discussions with the Auditor, it is expected that the 2024/25 Annual Results will be published by the Company on or before 15 February 2026. As the 2024/25 Annual Results have not been finalised, the publication of the 2025/26 Interim Results is also delayed accordingly. It is expected that the 2025/26 Interim Results will be published shortly after the publication of the 2024/25 Annual Results. In addition, it is also expected that the 2025/26 Interim Report will be despatched shortly after the publication of the 2025/26 Interim Results.

(ii) demonstrate the Company's compliance with Rule 17.26 of the GEM Listing Rules

The Group is mainly engaged in (1) designing, manufacturing and sales of lingerie products in Hong Kong, Macau and the People's Republic of China; and (2) provision of social influencers agency services through an online platform. As at the date of this announcement, the operation of the Group remains normal in all material respect.

The Group will continue to ensure the smooth business operation of the Group, and to assess and monitor the impact (if any) of the suspension on the business operations and financial performance of the Group and take appropriate measures.

(iii) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position

The Company will continue to keep the Shareholders and potential investors informed of any relevant material developments by making further announcement(s) as and when appropriate in accordance with the requirements under the GEM Listing Rules, as well as announce quarterly updates pursuant to Rule 17.26A of the GEM Listing Rules. The Company will continue to work closely with its professional advisers and proactively take all necessary and appropriate steps to comply with the Resumption Guidance, with the aim to resuming trading in its shares on the Stock Exchange as soon as practicable.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ocean Star Technology Group Limited
Jiao Dejun
Chairman and Executive Director

Hong Kong, 9 January 2026

As at the date of this announcement, the executive Directors are Mr. Jiao Dejun, Mr. Sun Tian, Mr. Xu Xue, Mr. Hu Yanhui and Mr. Liu Jiawei; and the independent non-executive Directors are Mr. Tong Zhu, Mr. Hong Sze Lung, Ms. Li Tiejing and Mr. Li Hongwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.