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Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 26 June 2017 (the “**Prospectus**”) issued by My Heart Bodibra Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

Prospective investors in the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) have the absolute right in certain circumstances to terminate the obligations of the Underwriters under the Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be Thursday, 13 July 2017.

My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER

**Number of Offer Shares : 120,000,000 Shares (including 1,200,000
Employee Reserved Shares)**

**Offer Price : HK\$0.4 per Offer Share excluding
brokerage fee of 1.0%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%**

Nominal Value : HK\$0.01 each

Stock Code : 8297

Sponsor



Sole Bookrunner



Joint Lead Managers



Co-Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.4 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.4 per Offer Share, the amount of net proceeds from the Public Offer to be received by the Company, after deducting the underwriting commissions, the SFC transaction levy, the Stock Exchange trading fee and other related listing expenses payable by the Company in the Public Offer, is estimated to be approximately HK\$18.0 million. The Company intends to apply such net proceeds from the Public Offer in a manner set out in the paragraph headed “Offer Price and Net Proceeds” in this announcement.

Level of Applications under the Public Offer and the Employee Preferential Offering

- The Offer Shares under the Public Offer and the Employee Preferential Offering have been slightly over-subscribed. A total of 1,395 valid applications have been received pursuant to the Public Offer on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 123,310,000 Offer Shares, equivalent to approximately 103% of the total number of 120,000,000 Offer Shares (including 1,200,000 Employee Reserved Shares) available for subscription under the Public Offer.
- The final Offer Price, the level of applications under the Public Offer and the Employee Preferential Offering and the basis of allocation of the Offer Shares and the Employee Reserved Shares are published on Wednesday, 12 July 2017 on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.bodibra.com.

Results of Allocation

- The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company’s website at www.bodibra.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 12 July 2017;
 - from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 12 July 2017 to 12:00 midnight on Tuesday, 18 July 2017;

- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 July 2017 to Tuesday, 18 July 2017 (excluding Saturday, Sunday and public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 July 2017 to Friday, 14 July 2017 at all the receiving bank's designated branches.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** and/or **PINK** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017 or such other date as notified by the Company in the newspapers.
- Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** and/or **PINK** Application Forms will have their refund cheque(s) and/or Share certificate(s) (where applicable) sent to the address on their Application Forms on Wednesday, 12 July 2017, by ordinary post and at their own risk.
- Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017 or such other date as notified by the Company in the newspapers.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE**, **YELLOW** or **PINK** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post (at the applicant's own risk) to the address specified on the Application Forms.
- Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in their **YELLOW** Application Form on Wednesday, 12 July 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS participant as instructed by them electronically on Wednesday, 12 July 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

- Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 12 July 2017.
- Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Thursday, 13 July 2017 provided that the Public Offer has become unconditional and the right of termination described in “Underwriting” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. on Thursday, 13 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Thursday, 13 July 2017. The Shares will be traded in board lots of 5,000 Shares each. The GEM stock code of the Company is 8297.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$0.4 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

The amount of net proceeds from the Public Offer to be received by the Company, after deduction of underwriting fees and commissions and estimated total listing expenses paid/payable by the Company in connection with the Public Offer, are estimated to be approximately HK\$18.0 million. The Company intends to apply the net proceeds from the Public Offer for the following purposes:

- (a) approximately 80.4%, or HK\$14.5 million, will be used for expanding the retail network of the Group (covering costs relating to rental deposits and expenses, purchase of inventories, store renovation, sales staff salaries and sales managers' salaries);
- (b) approximately 3.0%, or HK\$0.5 million, will be used for further strengthening the brand awareness and reputation of the Group (covering costs relating to placing advertisements on social media, websites, billboards, newspapers and magazines);
- (c) approximately 7.1%, or HK\$1.3 million, will be used for increasing the production capacity and product development capabilities of the Group (covering costs relating to fixed asset costs, rental deposit and renovation for factory and warehouse);

- (d) approximately 8.1%, or HK\$1.5 million, will be used for strengthening the operational efficiency of the Group (covering costs relating to the enhancement of the POS system and VIP credit function in the retail stores, installation of new computerised system for facilitating the purchase, production and warehousing functions in existing factories and the new PRC factory, and the purchase of new computers for the retail stores); and
- (e) approximately 1.4%, or HK\$0.2 million, will be used for general working capital of the Group.

For details, please refer to “Future Plans and Use of Proceeds” in the Prospectus.

LEVEL OF APPLICATIONS UNDER THE PUBLIC OFFER AND THE EMPLOYEE PREFERENTIAL OFFERING

The Offer Shares under the Public Offer and the Employee Preferential Offering have been slightly over-subscribed.

The Company announces that at the close of the application lists at 12:00 noon on Friday, 30 June 2017, a total of 1,395 valid applications have been received pursuant to the Public Offer on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 123,310,000 Offer Shares, equivalent to approximately 103% of the total number of 120,000,000 Offer Shares (including 1,200,000 Employee Reserved Shares) available for subscription under the Public Offer.

No applications have been identified and rejected due to applications not being completed in accordance with the instructions set out in the Application Forms. No multiple applications or suspected multiple applications have been identified and rejected. Three applications have been rejected due to bounced cheque. No application for more than 59,400,000 Shares has been identified.

Out of 1,395 valid applications for a total of 123,310,000 Offer Shares:

- 1,368 valid applications for a total of 97,050,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.6 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 163% of the 59,400,000 Offer Shares initially available for allocation in pool A of the Public Offer).
- 2 valid applications for a total of 25,000,000 Offer Shares were for Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.6 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 42% of the 59,400,000 Offer Shares initially available for allocation in pool B of the Public Offer).

- 25 valid applications under the Employee Preferential Offering on **PINK** Application Forms for a total of 1,260,000 Employee Reserved Shares have been received pursuant to the Employee Preferential Offering (equivalent to 105% of the 1,200,000 Employee Reserved Shares available for subscription under the Employee Preferential Offering).

The Offer Shares offered in the Public Offer were conditionally allocated on the basis as set out in the paragraph headed “Basis of Allocation under the Public Offer” in this announcement.

The final number of Employee Reserved Shares allocated to the relevant Eligible Employees under the Employee Preferential Offering is 1,200,000 Offer Shares, representing 1.0% of the total number of the Offer Shares available under the Public Offer or 0.25% of the enlarged issued share capital of the Company upon completion of the Capitalisation Issue and the Public Offer.

The Employee Reserved Shares offered under the Employee Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Employee Preferential Offering” below in this announcement.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions as set out in “Structure and Conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
5,000	853	5,000 Shares	100.00%
10,000	131	10,000 Shares	100.00%
15,000	52	15,000 Shares	100.00%
20,000	68	20,000 Shares	100.00%
25,000	25	25,000 Shares	100.00%
30,000	27	30,000 Shares	100.00%
35,000	8	35,000 Shares	100.00%
40,000	17	40,000 Shares	100.00%
45,000	7	45,000 Shares	100.00%
50,000	36	50,000 Shares	100.00%
75,000	17	75,000 Shares	100.00%
100,000	45	100,000 Shares	100.00%
150,000	13	150,000 Shares	100.00%
200,000	18	200,000 Shares	100.00%
300,000	10	300,000 Shares	100.00%
400,000	6	400,000 Shares	100.00%
500,000	7	500,000 Shares	100.00%
600,000	4	600,000 Shares	100.00%
800,000	1	800,000 Shares	100.00%
1,000,000	2	1,000,000 Shares	100.00%
1,200,000	1	1,200,000 Shares	100.00%
1,400,000	2	1,400,000 Shares	100.00%
1,600,000	4	1,600,000 Shares	100.00%
2,000,000	2	2,000,000 Shares	100.00%
2,500,000	7	2,500,000 Shares	100.00%
5,000,000	4	4,800,000 Shares	96.00%
7,500,000	<u>1</u>	5,050,000 Shares	67.33%
TOTAL:	<u><u>1,368</u></u>		

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool B			
10,000,000	1	10,000,000 Shares	100.00%
15,000,000	<u>1</u>	15,000,000 Shares	100.00%
TOTAL:	<u><u>2</u></u>		

BASIS OF ALLOCATION UNDER THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in “Structure and Conditions of the Public Offer — Conditions of the Public Offer”, valid applications made under the Employee Preferential Offering on **PINK** Application Forms will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
5,000	2	5,000 Shares	100.00%
10,000	4	10,000 Shares	100.00%
15,000	1	15,000 Shares	100.00%
20,000	1	20,000 Shares	100.00%
30,000	2	30,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	9	50,000 Shares	100.00%
75,000	1	75,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
150,000	1	140,000 Shares	93.33%
200,000	<u>1</u>	150,000 Shares	75.00%
TOTAL:	<u><u>25</u></u>		

No preferential treatment was given to any of the Eligible Employees in the allocation of the Shares applied for by them under the Employee Preferential Offering and such allocation of Shares under the Employee Preferential Offering was made in accordance with the allocation basis described in the Prospectus.

Based on the above allocation, a total of 120,000,000 Shares will be conditionally allotted under the Public Offer.

RESULTS OF ALLOCATION

The final Offer Price, the level of applications under the Public Offer and the Employee Preferential Offering and the basis of allocation of the Offer Shares and the Employee Reserved Shares are published on Wednesday, 12 July 2017 on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.bodibra.com.

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at www.bodibra.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 12 July 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 12 July 2017 to 12:00 midnight on Tuesday, 18 July 2017;
- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 July 2017 to Tuesday, 18 July 2017 (excluding Saturday, Sunday and public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 July 2017 to Friday, 14 July 2017 at the following branches of Bank of Communications Co., Ltd. Hong Kong Branch, the receiving bank of the Company:

District	Branch name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Tsim Sha Tsui Sub-Branch	Shop Nos. 1–3 on G/F., CFC Tower, 22–28 Mody Road, Tsim Sha Tsui
New Territories	Tsuen Wan Sub-Branch	Shop G9B and G10–11 on G/F., Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using a **YELLOW** Application Form can check the number of Offer Shares allocated to them with that designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf can check the number of Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS should check the announcement of the results of the Public Offer published by the Company on and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 12 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to the CCASS Investor Participant’s stock account, applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System.

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
19246164	15,000,000						
A1406992	5,000						
A9230729	5,000						
C4140417	5,000						
C6045764	10,000						
C6719757	5,000						
D027067A	5,000						
D5377839	40,000						
E3461274	5,000						
E4388791	10,000						
E4651344	5,000						
E5931960	5,000						
E7516936	800,000						
E9799307	5,000						
G0777632	5,000						
G6315401	5,000						
K3628124	5,000						
K4911431	10,000						
P5739881	10,000						
P8207295	10,000						
Y0324327	5,000						
Z1418859	300,000						
Z4160550	100,000						
Z7305797	5,000						
Z9380869	5,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A2141283	100,000						
A3011650	1,000,000						
A3596403	10,000						
B3630248	20,000						
C1616828	10,000						
C2132751	100,000						
C4279067	5,000						
C4745114	10,000						
D2727138	5,000						
E1142333	100,000						
E483869A	5,000						
G0374546	30,000						
H4527277	10,000						
K0175420	75,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0002732	100,000	10124020	20,000	205181718	5,000	303080332	5,000
0003790	5,000	101310065	5,000	205206114	5,000	303180028	5,000
0007902	100,000	102040847	5,000	205240422	5,000	303221225	5,000
0007924	10,000	102088923	5,000	206012968	5,000	304011724	5,000
001031549	5,000	102191816	10,000	206155253	5,000	304050061	5,000
001095556	5,000	10238948	5,000	206287215	5,000	30418003X	5,000
001161527	5,000	10262148	20,000	206302421	5,000	304180629	5,000
001225548	5,000	10271	400,000	207062712	5,000	30506002X	5,000
001251021	5,000	10299971	10,000	207182143	5,000	305190026	35,000
002063558	5,000	103042343	5,000	20727041X	5,000	306061945	5,000
002086061	5,000	10304320	10,000	207281819	5,000	306110035	20,000
002280679	5,000	103060422	5,000	208034860	5,000	306258138	5,000
003023827	5,000	10322064X	5,000	208180018	5,000	307117227	5,000
003152728	5,000	103301621	15,000	209010526	5,000	307220014	5,000
003250021	5,000	103313616	5,000	209067029	5,000	308060214	5,000
004100828	5,000	104031725	5,000	209111560	5,000	308063747	5,000
004180520	5,000	104061220	5,000	209117514	10,000	308153075	5,000
004262333	10,000	104130033	5,000	209186912	5,000	308190421	5,000
005140812	5,000	105042130	5,000	209202334	5,000	309081513	5,000
005180321	5,000	105070108	5,000	209255017	5,000	309140610	5,000
006102268	5,000	106080025	5,000	209434158	100,000	30916001X	5,000
006180020	5,000	106095810	10,000	210033061	5,000	309264863	5,000
006287400	5,000	10630084X	5,000	21028631	50,000	310120029	5,000
006301529	5,000	106302748	5,000	210291065	5,000	310183935	5,000
006780600	5,000	107170041	5,000	210300045	5,000	310234071	5,000
007040071	20,000	108132823	5,000	211020535	5,000	310271724	10,000
00704044X	5,000	108230020	5,000	211082816	5,000	311130410	5,000
007210444	5,000	108282016	5,000	211140570	5,000	311194247	5,000
007210918	5,000	109114860	5,000	211181291	5,000	311226656	5,000
007260043	5,000	109204057	5,000	212096670	5,000	311246013	50,000
008047051	15,000	110053337	5,000	212100030	5,000	31212536X	5,000
008055163	5,000	110070053	15,000	212303745	5,000	312140012	5,000
008132429	5,000	110100814	5,000	21230784X	5,000	312207547	5,000
008152631	5,000	11024511X	5,000	212337414	5,000	312237325	5,000
008171510	5,000	111023324	5,000	218269090	15,000	312293025	5,000
008238318	5,000	112107900	5,000	227183415	10,000	312299546	5,000
008245024	5,000	11214152X	5,000	234265650	100,000	3209241	5,000
008265751	5,000	112145028	5,000	236139739	50,000	33030219	1,400,000
008614600	10,000	112275219	5,000	236446993	25,000	33032719	600,000
009011901	5,000	201023841	5,000	237152426	20,000	346209661	15,000
009181916	5,000	201100054	25,000	255165623	300,000	356372888	50,000
009254411	5,000	201172430	5,000	255727000	5,000	368200200	5,000
009273422	5,000	201242655	50,000	258320209	25,000	368225686	50,000
009352300	5,000	201314932	5,000	264013749	200,000	371015171	5,000
009356600	15,000	202060515	5,000	273216135	30,000	374076172	150,000
010165147	5,000	202090451	5,000	277083267	150,000	380908103	5,000
01028006X	5,000	20216253X	5,000	290474022	30,000	385860564	100,000
010290629	5,000	202205556	5,000	290621C	5,000	388766362	75,000
011040011	5,000	202282219	5,000	293259C	600,000	401042329	5,000
012152727	5,000	203104014	45,000	294211C	5,000	401155519	5,000
012232117	10,000	20317101X	5,000	295582787	15,000	402161523	5,000
01226121X	5,000	203207012	10,000	300028	10,000	402185623	5,000
012300017	5,000	204053210	20,000	300091	5,000	403036311	5,000
013622200	5,000	204105229	5,000	301105123	5,000	403160010	5,000
014813800	30,000	204150074	5,000	301170024	5,000	403215921	5,000
0584380	5,000	204192456	5,000	301300243	5,000	403262064	5,000
0619103	75,000	204220522	5,000	301300521	5,000	404032118	5,000
082970001	5,000	20422181X	5,000	301312424	5,000	404041112	5,000
082970002	75,000	204261825	5,000	302051927	5,000	404091619	5,000
082970003	40,000	205040242	5,000	302051928	5,000	404220017	5,000
0955553	30,000	205131812	5,000	302134329	5,000	404246016	5,000
101152427	5,000	205133630	10,000	302152322	5,000	405120016	5,000
101160512	5,000	205160724	25,000	302182222	5,000	405155541	5,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
40517841X	5,000	509272514	5,000	701100410	5,000	802084234	5,000
407094041	5,000	510113198	5,000	701133326	5,000	802134280	5,000
407185510	5,000	510142513	5,000	701282069	5,000	80317043X	5,000
407204121	5,000	510215015	5,000	702012510	5,000	803195518	5,000
407235124	5,000	510251021	5,000	70216005X	5,000	804210046	5,000
407260416	5,000	511020041	5,000	703074946	5,000	80421192X	5,000
40730231X	5,000	511073634	5,000	703110141	5,000	804220340	5,000
408035038	5,000	511110027	5,000	703125210	5,000	804302120	5,000
408101843	5,000	51111104X	5,000	703184824	5,000	804306127	5,000
40902091X	5,000	511150012	5,000	703200059	5,000	805195121	5,000
409060099	30,000	51127402X	5,000	703284889	5,000	805293324	5,000
409160420	5,000	512032415	5,000	704010611	5,000	80603262X	5,000
410085564	5,000	512185015	5,000	704170024	5,000	806111409	5,000
410155555	5,000	512193215	5,000	705055511	5,000	807176066	5,000
410189049	5,000	512276112	5,000	705080020	5,000	807205645	5,000
410235012	5,000	600607-M	5,000	705152018	5,000	808040628	5,000
411022329	5,000	600697-M	5,000	705221568	5,000	809015726	5,000
411064414	5,000	601013830	5,000	706071912	5,000	809025528	5,000
41108043X	5,000	60107442X	5,000	706112929	5,000	810030811	5,000
411162140	5,000	601130014	10,000	706210925	5,000	810071585	5,000
412164731	5,000	601190020	5,000	706235017	5,000	810223110	5,000
430410894	5,000	602070017	5,000	706306616	5,000	810252113	5,000
430426197	15,000	602203637	200,000	70704192X	5,000	811054034	15,000
4325241	10,000	602220021	5,000	707047832	5,000	811154141	5,000
432524197	5,000	602262548	5,000	70729242X	5,000	811155021	5,000
44010219	15,000	602281146	5,000	70730131X	5,000	812280910	5,000
44010319	10,000	603090620	5,000	708015176	5,000	901070913	5,000
440301196	5,000	603192715	5,000	708073725	5,000	901120016	5,000
440301197	5,000	603236124	5,000	708222155	5,000	901131422	5,000
44070219	30,000	604082118	5,000	708228424	5,000	901200013	5,000
440784199	5,000	604114028	5,000	70831002X	5,000	901221010	5,000
460408423	5,000	605051519	5,000	709120016	5,000	901287022	5,000
501023592	5,000	605075113	5,000	709163075	5,000	901292001	5,000
50111264X	10,000	606014852	5,000	709184870	5,000	902090023	5,000
501197228	5,000	606062713	5,000	70923501X	5,000	902182331	5,000
501276349	5,000	606120016	5,000	709240418	5,000	90222152X	5,000
50211462X	5,000	60614287X	5,000	71002382X	5,000	902232611	5,000
502155116	5,000	607040026	5,000	710050324	5,000	903020311	5,000
502165362	5,000	607093940	5,000	710081010	5,000	903055023	5,000
502206968	5,000	607181552	5,000	710126867	5,000	903172815	5,000
502281516	5,000	607275137	5,000	711030014	5,000	903281425	5,000
502289012	5,000	607300026	5,000	711083014	20,000	904023524	5,000
503056618	5,000	608054032	10,000	711084873	20,000	904062727	5,000
503089712	5,000	608070018	5,000	711160145	5,000	904230352	5,000
503193020	5,000	608274222	5,000	712113756	5,000	905093325	5,000
503272724	5,000	609083218	35,000	712178940	5,000	905151927	5,000
504285433	5,000	609090229	5,000	712191119	5,000	90517003X	5,000
505090360	5,000	609174142	100,000	712193818	5,000	905173031	5,000
506073533	50,000	610021437	5,000	712198425	5,000	905272062	5,000
506100023	5,000	610300787	20,000	712200324	5,000	906046014	5,000
506130025	5,000	611230049	5,000	712254234	5,000	906061033	5,000
506173720	5,000	611260663	5,000	712274823	5,000	906256477	5,000
506181926	5,000	612015122	5,000	730425553	5,000	90705766X	5,000
506193213	5,000	612085851	5,000	740125081	5,000	907207845	5,000
508091312	5,000	612105548	5,000	760904103	5,000	907262728	30,000
508103040	5,000	612212818	5,000	773814421	25,000	907311037	5,000
508190072	5,000	612261024	5,000	780113421	5,000	908092511	5,000
508313421	5,000	612286924	5,000	788688414	10,000	908134876	5,000
509080025	5,000	621126221	5,000	801056563	5,000	908194012	5,000
509080046	5,000	651124391	5,000	801128C	5,000	909051725	5,000
50911052X	5,000	660426272	5,000	801140028	5,000	909085713	5,000
509165922	5,000	701015117	5,000	801240020	5,000	909092510	5,000
509261629	5,000	701041337	5,000	802055139	5,000	909092748	5,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
909110016	5,000	D8236314	1,400,000	H4330732	20,000	K1488279	5,000
909115193	5,000	D8326348	5,000	H4473916	5,000	K2183137	5,000
909201914	5,000	D858582	50,000	IS1074414	5,000	K2215705	5,000
909264260	5,000	E04214416	20,000	IS1225184	15,000	K2376938	5,000
910191034	5,000	E05168733	50,000	IS1753699	5,000	K2689898	50,000
910238852	5,000	E1001512	5,000	IS1913427	5,000	K277974-9	5,000
910261016	5,000	E1008008	5,000	IS2162263	5,000	K281476-5	5,000
910295589	5,000	E1037383	5,000	IS2232842	200,000	K297049A	15,000
911060817	5,000	E20272414	100,000	IS2357274	5,000	K3189406	5,000
911141511	5,000	E28766384	5,000	IS2429533	5,000	K3277968	5,000
911190023	5,000	E31350996	5,000	IS2483260	5,000	K3862879	15,000
911227622	5,000	E3319605	10,000	IS2846228	20,000	K3947319	5,000
911302429	5,000	E3645030	5,000	IS3174441	25,000	K4114493	5,000
912012169	5,000	E3800745	5,000	IS3223526	5,000	K4187008	5,000
912060320	5,000	E389894A	5,000	IS3298146	5,000	K4466063	10,000
912112767	5,000	E4096006	5,000	IS3306033	5,000	K4513142	25,000
912230040	5,000	E5575110	5,000	IS3399388	5,000	K4566459	5,000
924028087	100,000	E5759041	35,000	IS3430518	300,000	K572708	5,000
A10691084	100,000	E5779425	5,000	IS3456643	5,000	K6054269	35,000
A4911361	40,000	E67580782	5,000	IS3634896	5,000	K6090095	5,000
A801343-0	5,000	E7081778	5,000	IS3809375	15,000	K6137296	5,000
A9472129	5,000	E8309705	10,000	IS3817616	5,000	K6584004	5,000
B5983032	5,000	E855145A	5,000	IS4011357	30,000	K6914888	10,000
C06413398	5,000	E8572066	5,000	IS4192660	5,000	K7060556	5,000
C1023851	20,000	E8827714	20,000	IS4269328	5,000	K7089562	10,000
C13405579	10,000	E89297373	5,000	IS4345237	5,000	K775551-1	5,000
C1853862	25,000	E89299636	5,000	IS4368511	5,000	K7790112	5,000
C2182066	5,000	E8974016	5,000	IS4551639	5,000	K7896670	5,000
C2450818	20,000	E9135611	10,000	IS4595811	10,000	K8486255	5,000
C2930461	5,000	E9382732	5,000	IS4715870	5,000	K8520275	5,000
C2954603	5,000	E943421A	5,000	IS4885712	10,000	K8572852	5,000
C31929418	5,000	E9523905	50,000	IS4942289	5,000	K8971528	5,000
C31929419	5,000	E9975032	5,000	IS5005652	5,000	K924492	5,000
C3203822	5,000	G1006117	5,000	IS5050220	5,000	K9330410	5,000
C3379483	20,000	G1054421	300,000	IS5205246	5,000	K9771247	5,000
C3652953	20,000	G1705356A	10,000	IS5300647	25,000	M0066783	10,000
C38803988	5,000	G1772502	10,000	IS5439901	20,000	M0560885	5,000
C3987335	50,000	G2495847	20,000	IS5505716	5,000	M1281963	5,000
C401053A	20,000	G2518391	100,000	IS5755752	5,000	M3315423	5,000
C419525	5,000	G259313A	10,000	IS5969310	5,000	M3386509	10,000
C461448	5,000	G27370124	5,000	IS5989709	5,000	P0430319	5,000
C46345751	5,000	G35053763	15,000	IS6159457	10,000	P0502034	10,000
C47509439	20,000	G3673811	5,000	IS6538631	5,000	P0568701	5,000
C4834826	5,000	G38017856	5,000	IS6738308	5,000	P1004771	5,000
C4861025	10,000	G391231A	400,000	IS6991022	5,000	P3904036	200,000
C5999748	5,000	G39456027	20,000	IS7059340	5,000	P445364-A	5,000
C6533033	1,600,000	G3992089	30,000	IS7104266	5,000	P506695A	5,000
C6533599	5,000	G4007629	5,000	IS7140133	5,000	P552379A	5,000
C6595780	5,000	G421316	100,000	IS7141521	15,000	P6215975	10,000
D045523	5,000	G4623702	5,000	IS7506985	5,000	P6806175	100,000
D1164873	150,000	G4752219	5,000	IS7941711	5,000	P7845190	150,000
D164600	5,000	G49273022	5,000	IS8007202	5,000	P8444262	5,000
D1679296	5,000	G50309943	15,000	IS8075464	5,000	P8523065	5,000
D3130437	50,000	G5051168	5,000	IS8169980	5,000	P8649689	75,000
D5460922	5,000	G52229769	15,000	IS8210370	5,000	P9335696	40,000
D5756511	5,000	G5251477	5,000	IS8343873	5,000	R018849	5,000
D5780420	10,000	G57215821	5,000	IS8499827	10,000	R0441979	5,000
D608771	5,000	G6053164	45,000	IS8886440	200,000	R072793	5,000
D633757	5,000	G6330311	5,000	IS9455824	5,000	R0805768	5,000
D6522344	5,000	G6556824	5,000	IS9798121	40,000	R1024182	25,000
D6940863	5,000	H3210849	5,000	K0204145	20,000	R163910	5,000
D7042176	15,000	H3561641	20,000	K1392603	150,000	R1994165	10,000
D8154717	10,000	H4194863	5,000	K1407198	5,000	R2013036	20,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
R3039578	200,000	Z6177663	5,000				
R3094277	15,000	Z6245480	5,000				
R3304905	5,000	Z631394A	10,000				
R489465	5,000	Z6781625	5,000				
R5792176	15,000	Z6808310	5,000				
R659405A	10,000	Z7380675	5,000				
R808511A	5,000	Z7381299	15,000				
R8337305	10,000	Z7591110	20,000				
R8398649	25,000	Z7626046	5,000				
R8734584	45,000	Z7918500	40,000				
V0543276	5,000	Z8065730	10,000				
V0565156	5,000	Z8078662	20,000				
V0855782	10,000	Z8361771	5,000				
W01648246	5,000	Z868371A	5,000				
W04075005	5,000	Z9160761	30,000				
W22246282	15,000	Z9381407	5,000				
W44160381	5,000	Z9452061	5,000				
W45072064	5,000	Z9495259	20,000				
W59892330	5,000	Z9586599	10,000				
W74813203	5,000	Z9606328	10,000				
W92673446	5,000	Z9884492	5,000				
XG4863015	5,000						
Y0113393	5,000						
Y0362431	10,000						
Y053713-4	5,000						
Y0569125	5,000						
Y0569281	5,000						
Y0970776	5,000						
Y1454720	50,000						
Y1612105	25,000						
Y1861482	5,000						
Y1998348	5,000						
Y2095392	50,000						
Y2160984	5,000						
Y2745869	5,000						
Y3176787	5,000						
Y3569657	5,000						
Y4285431	5,000						
Y4612785	5,000						
Y4947914	5,000						
Z1046676	5,000						
Z112331A	4,800,000						
Z1785975	5,000						
Z1932021	75,000						
Z2047366	5,000						
Z219900A	5,000						
Z2302293	5,000						
Z3149871	15,000						
Z3325998	5,000						
Z347246A	25,000						
Z3578144	5,000						
Z360683	5,000						
Z3839371	5,000						
Z3901220	10,000						
Z3909051	5,000						
Z402001	15,000						
Z4135610	5,000						
Z4186657	15,000						
Z4537417	15,000						
Z4689527	50,000						
Z5026289	25,000						
Z5344329	5,000						
Z5398283	5,000						

Results of applications made by PINK Application Forms

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **PINK** Application Forms and the number of Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A937237A	20,000						
C5835680	10,000						
E408783A	10,000						
E4875927	10,000						
E5707297	50,000						
E6653980	15,000						
G0061718	100,000						
G2106131	5,000						
G3873586	50,000						
G5553112	10,000						
G5740826	50,000						
G6370879	50,000						
K517015A	50,000						
K7667337	30,000						
K8015333	50,000						
P3987306	100,000						
P7523401	50,000						
P8123202	50,000						
R1661999	30,000						
R2788267	40,000						
Y1863418	140,000						
Z1827082	50,000						
Z5034257	150,000						
Z9086065	5,000						
Z9148796	75,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** and/or **PINK** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect for them. Applicants being corporations who are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If the applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or Share certificate(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares on **WHITE** and/or **PINK** Application Forms will have their refund cheque(s) and/or share certificate(s) (where applicable) sent to the address on their Application Forms on Wednesday, 12 July 2017, by ordinary post and at their own risk.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, at 31/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017 or such other date as notified by the Company in the newspapers.

Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in their **YELLOW** Application Form on Wednesday, 12 July 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for the Public Offer allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by them electronically on Wednesday, 12 July 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System on Wednesday, 12 July 2017. Immediately following the credit of the Offer Shares to their CCASS Investor Participants' stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE, YELLOW** or **PINK** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post (at the applicant's own risk) to the address specified on the Application Forms.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 12 July 2017.

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Thursday, 13 July 2017 provided that the Public Offer has become unconditional and the right of termination described in "Underwriting" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Public Offer, no less than 25% of the total number of issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules. Pursuant to Rule 11.23(2)(b) of the GEM Listing Rules, the Shares in the hands of public should, as at the time of Listing, be held among at least 100 persons. At the time of Listing, there will be 1,395 public Shareholders. No public Shareholder will own more than 10% of the total issued share capital of the Company immediately following completion of the Public Offer.

Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing can be beneficially owned by the three largest public Shareholders. The Directors confirm that, immediately after completion of the Public Offer, not more than 50% of the total number of issued Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS

Assuming that the Public Offer becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 13 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 13 July 2017. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.bodibra.com. The Shares will be traded in board lots of 5,000 Shares each. The GEM stock code for the Shares is 8297.

By order of the Board
My Heart Bodibra Group Limited
Chan Lin So Alan
Chairman

Hong Kong, 12 July 2017

As at the date of this announcement, the executive Directors are Mr. Chan Lin So Alan and Mr. Yiu Koon Pong; and the independent non-executive Directors are Mr. Wong Tin King Richard, Mr. Li Fu Yeung and Ms. Chow Ting Hei Haily Josephine.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.bodibra.com.