



### THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

### **APPENDIX 5**

#### FORMS RELATING TO LISTING

#### **FORM F**

**GEM** 

#### **COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

| Company name:                 | My Heart Bodibra Group Limited 心心芭迪貝伊集團有限公司 |
|-------------------------------|---|
|                               |   |
| Stock code (ordinary shares): | 8297  |

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May, 2021

# A. General

Place of incorporation: Cayman Islands Date of initial listing on GEM: 13 July, 2017 Name of Sponsor(s): N/A Names of directors: **Executive Directors:** (please distinguish the status of the directors Tam Chak Chi - Executive, Non-Executive or Independent Xu Xue Non-Executive) **Independent Non-Executive Directors:** Deng Guo Hong Yuan Xiaoxi

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20.83%

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Capacity/Nature Percentage of Name Number of of interest shares held shareholding **Global Succeed** Beneficial owner 210,000,000 39.77% **Group Limited** (Note 1)

110,000,000

Beneficial owner

Logistics (Note 2) **Technology Limited** 

Note 1: According to the information available to the Company, Global Succeed Group Limited is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong.

Note 2: According to the information available to the Company, Waichun Logistics Technology Limited is beneficially and wholly owned by Mr. Xian Hui.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Waichun

Financial year end date: 31 March

Registered address: Windward 3

> Regatta Office Park P.O.Box 1350

Grand Cayman KY1-1108

Cayman Islands

Head office and principal place of business: 1/F., Lok Kui Industrial Building

> 6-8 Hung To Road Kwun Tong, Kowloon

Hong Kong

Web-site address (if applicable): www.bodibra.com

Share registrar: Ocorian Trust (Cayman) Limited

Windward 3

Regatta Office Park P.O.Box 1350

Grand Cayman KY1-1108

Cayman Islands

Auditors: McMillan Woods (Hong Kong) CPA Limited

3/F

Winbase Centre

208 Queen's Road Central

Hong Kong

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## **B. Business activities**

NIL

The Group was principally engaged in the designing, manufacturing and sales of core lingerie products under the core brand of "Bodibra" and sub-brands, namely "June", "ooobiki", "Bodicare" and "invisi". The Group also sells breast cream, panties, nude bras, swimwear, bras straps and pads, and waist bands; carries out trading of garments business; and provides beauty services.

| C. Ordinary shares   |  |
|--|--|
| Number of ordinary shares in issue:  | 528,000,000  |
| Par value of ordinary shares in issue:   | HK\$0.01   |
| Board lot size (in number of shares):  | 5,000  |
| Name of other stock exchange(s) on which ordinary shares are also listed:  | NIL  |
| D. Warrants  |  |
| Stock code:  | NIL  |
| Board lot size:  | NIL  |
| Expiry date:   | NIL  |
| Exercise price:  | NIL  |
| Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)                     | NIL  |
| No. of warrants outstanding:   | NIL  |
| No. of shares falling to be issued upon the exercise of outstanding warrants:  | NIL  |
| E. Other securities  |  |
| Details of any other securities in issue. (i.e. other than the ordinary shares des granted to executives and/or employee | scribed in C above and warrants described in D above but including options |
| (Please include details of stock code if on which such securities are listed).   | listed on GEM or the Main Board or the name of any other stock exchange(s) |
| If there are any debt securities in issue  | that are guaranteed, please indicate name of guarantor.                    |

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## **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

| Submitted by: | Tam Chak Chi   |
|---------------|--|
|               | (Name)   |
| Title:        | Executive Director                                     |
|               | (Director, secretary or other duly authorised officer) |

### NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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