

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer My Heart Bodibra Group Limited Date Submitted 02/10/2018					
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares					
(1) Stock code : <u>8297</u>	Description : Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month 4,000,000,000	0.01	40,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	4,000,000,000	0.01	40,000,000		
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _		·	
Total authorised share capital at the en (HK\$):	nd of the month	40,000	0,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (19/06/2017) Ordinary shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)	- NIL	
, , , , , , , , , , , , , , , , , , , ,		-

Warrants to Issue Shares of the		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
(Date of expiry – dd/mm/yyyy)	value	month	month	month		month
1. N/A						
						_
Stock code (if listed)						
Class of shares						
<u></u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A			•			
						_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ''	(/ /)				
4.N/A	<u> </u>	,				
Stock code (if listed) Class of shares						
icouphle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	\ / /	,				
		Total E		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		_
			(C	ther class) N/A		

	Convertibles (i.e. Convertible	Currency of amount	of	Amount at close of preceding	h are to be Liste Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Class and description	outstandin	ng	month	month	month		
ľ	1. N/A		_					
	-	<u>—</u>						
	Stock code (if listed)		_					
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy))	(/ /	`					
	2. N/A	(/ /)					
	2. N/A	_						
		_						
	-	_						
	Stock code (if listed)	_						
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A	<u>—</u>						
		<u>—</u>						
		_						
		_						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
		(/ /)					
	4. N/A	,						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price			<u></u>				
	EGM approval date							
	(if applicable)	, , ,	`					
	(dd/mm/yyyy)	(/ /)		Total C (Ordina	nn/charaa\ NI/A		
					otal C. (Ordina Preferen	ce shares) N/A		_
						ther class) N/A		_
- 1					υ,	Jiacoj <u>14//</u>	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
		-
2. N/A		
	_	
shares (Note 1)	-	
Shales (Note 1)		
3. N/A		
]	
charge (Mate 1)	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

		n Issued Share Capital				
	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue		N/			
			Class of shares $\frac{N/J}{J}$ issuable (<i>Note 1</i>)	<u>\</u>		
1.	Rights issue	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N//</u> issuable (<i>Note 1</i>)	<u>\</u>		
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N//</u> issuable (<i>Note 1</i>)	<u>\</u>		
3.	Placing	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N//</u> issuable <i>(Note 1)</i>	<u>\</u>		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			

Class of shares N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sample (Note 1) Sample (Note 1)							
Class of shares N/A N/A				<u>N/A</u>			
Class of shares N/A N/A	5.	Scrip dividend	10000 and another	(/ /)		
Class of shares N/A repurchased (Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
Cancellation date : (/ /)						<u>N/A</u>	N/A
Shares				N/A			
Class of shares N/A N/A	6.		Carloonation date .	(/ /)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
7. Redemption of shares						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				<u>N/A</u>			
Class of shares N/A State issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares		(/ /)		
Class of shares N/A issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			= O.v. app.ova. aato.	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				N/A			
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date:	(/ /)		
						<u>N/A</u>	N/A

						No. of new shares of issuer issued	shares of issuer which may be
						during the month pursuant	issued pursuant thereto as at
	Type of Issue					thereto	close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares	N/A			
10.	Other (Please specify)	At price : State	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary sharence share (Other c	ares)	N/A	-
				Curor c		14// (-
_):	·	(A (E)	(4)	NIL	
10	otai increase / (dec	rease) in ordinary shares dur	ing the month (i.e. Iotal o	of A to E):	(1) (2)	N1/A	
To	otal increase / (dec	rease) in preference shares o	during the month (i.e. Tota	al of A to	, ,	N/A	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):		
Submitted by:	Fok Wai Hung	_
Title:	Executive Director	_
•	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.