

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited					
	My Heart Bodibra Group 03/07/2018	p Limited			
I. Movements in Authorised SI					
1. Ordinary Shares					
(1) Stock code : <u>8297</u>	Description : Ordina	ary Shares			
	No. of ordinary shares	/ Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month 4,000,000,00	0.01	40,000,000		
Increase/(decrease)	N	<u>IL</u>	NIL		
Balance at close of the month	4,000,000,00	0.01	4,000,000,000		
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)	-	_			
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	40,000	0,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A_
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ter Share Opti	on Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement duri	ng the month		thereto	thereto as at close of
approval date			-		_	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Eversional	Canaallad	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(19/06/2017)						
Ordinary						
shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
, ,						
3.N/A						
shares						
(Note 1)						
(INOLE I)		Tota	ıl A. (Ordina	rv charac)	NIII	
		1018	•	ce shares)		
			•	•		
L			(Ot	her class)	IN/A	

Total funds raised during the month from exercise of options (State currency)	- NIL	
. , ,		•

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
						<u>. </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
Subscription price			·			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /)	-					
·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares	of th	<u>e Issuer whi</u> ch	n are to be Liste	ed)		
Class and des	scription	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
								
	de (if listed)							
Class of								
	(Note 1) otion price							
	proval date							
(if applic								
(dd/mm/	yyyy))	(/ /)					
2. N/A								
	1 ('61' 4 1)							
Class of	de (if listed)							
	(Note 1)							
	tion price							
	proval date							
(if applic								
(dd/mm/	уууу)	(/ /)					
3. N/A		<u> </u>						
-								
Stock co	de (if listed)							
Class of								
issuable	(Note 1)							
	tion price							
	proval date							
(if applic (dd/mm/	abie) www	(/ /	١					
4 81/4	<u></u>	(/ /						
								
	de (if listed)							
Class of								
	(Note 1)							
	otion price proval date							
(if applic								
(dd/mm/		(/ /)					
				Т	otal C. (Ordina			_
						ce shares) N/A		_
					(O	ther class) N/A	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinam shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Other diada)	14/14	•

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 100de		D			
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/fiifif/yyyy)		N/A	N/A
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N/A</u> issuable (<i>Note</i> 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGIN approval dato.)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	N/A
1						

Class of shares N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State Issue and allotment (/ /)							
Class of shares N/A N/A N/A				<u>N/A</u>			
Class of shares N/A N/A	5.	Scrip dividend		(/ /)		
Class of shares N/A repurchased (Note 1) 6. Repurchase of shares (1 / /) (dd/mm/yyyy) EGM approval date: (/ /) (N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)						N/A	N/A
Shares				<u>N/A</u>			
Class of shares N/A N/A N/A	6.			(/ /)		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Gd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				N/A			
Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			(/ /)		
Class of shares N/A issuable (Note 1) 8. Consideration at price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				N/A			
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): ((1) NIL	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

N/A

(2)

Remarks (if any):		
		·
Submitted by:	Fok Wai Hung	_
Title:	Executive Director	
•	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.