

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): 30/04/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	My Hea	rt Bodibra Group L	imited	
Date Submitted	03/05/20	018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8297</u>	_Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding	g month	4,000,000,000	0.01	40,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	4,000,000,000	0.01	4,000,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	40,000	0,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other	
_	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A_	
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	/lovement duri	na the month		thereto	thereto as at close of
approval date -					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(19/06/2017)						
Ordinary						
shares						
						-
(Note 1)						
O NI/A						
2.N/A						
( / / )						
shares						
(Note 1)	·					
, ,						
3.N/A						
( / / )						
shares						
(Note 1)		<del>.</del> .	I A (OII		NIII	
		iota	II A. (Ordina			
			,	ce shares)		
			(Ot	her class)	N/A	
					·	

Total funds raised during the month from exercise of options (State currency)	- NIL	
, (		-

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
2.N/A	( / /	/				
						_
(C41,1- /:f  :-41)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.N/A	( / /	)				
3.1V/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
, , ,	( / /	)				
4.N/A						
( / / )				<del></del>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares) N/A		
		iotal L		ice shares) <u>N/A</u>		_
				ther class) N/A		_

Convertibles (i.e. Convertible	e into Shares o	of th	e Issuer which	are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstandin		Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A		3					
	<del>-</del>						
Stock code (if listed)		_					-
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A			<u></u>				
	<u></u>						
Ctools and a (if lintary)		_					_
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( ' '		<del></del>				
-	<del></del>						
		_					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	/ / /	`					
(dd/mm/yyyy) 4. N/A	( / /						
4. N/A	<u> </u>						
	<u> </u>						
-							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			To	otal C. (Ordina			_
					ce shares) <u>N/A</u> ther class) N/A		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
_		-
2. N/A		
	=	
	1	
shares (Note 1)		
		-
3. N/A		
	=	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Curisi siacs)		-

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares <u>1</u>	1/A		
			issuable (Note 1)	<u> </u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares <u>h</u> issuable (Note 1)	<u> </u>		
2.	Open offer	At price : State		/ )		
			EGM approval date: ( /	/ )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>h</u> issuable (Note 1)	<u>I/A</u>		
3.	Placing	At price : State	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( /	/ )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares <u>N</u> issuable (Note 1)	<u> 1/A</u>		
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )	<b>.</b>	<b>.</b>
					<u>N/A</u>	N/A
1						

Class of shares   N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment   ( / / )							
Class of shares   N/A   N/A				<u>N/A</u>			
Class of shares   N/A   N/A	5.	Scrip dividend		( / /	)		
Class of shares   N/A   repurchased (Note 1)			EGM approval date: (dd/mm/yyyy)	( / /	)		21/2
Cancellation date : (						N/A	N/A
Shares				N/A			
Class of shares N/A   N/A   N/A   N/A   N/A   N/A   N/A	6.			( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/Λ	N/Λ
7. Redemption of shares						N/A	
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				N/A			
Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency  But the currency class of shares of s	7.			( / /	)		
Class of shares N/A issuable (Note 1)  8. Consideration at price: State state currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)		
8. Consideration issue  At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						N/A	N/A
issue  At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				N/A			
(dd/mm/yyyy)	8.			( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						<u>N/A</u>	N/A

Т	ype of Issue			shares of issuer is issued during the month pursuant th	No. of new shares of suer which may be issued pursuant hereto as at close of the month
			Class of shares N/A issuable (Note 1)		
	Capital eorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
				<u>N/A</u>	N/A
			Class of shares N/A issuable (Note 1)		
	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordinary sh (Preference sh (Other o		
Tota	al increase / (deci	rease) in ordinary shares dur	ring the month (i.e. Total of A to E):	: (1) NIL	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):		
Submitted by:	Fok Wai Hung	_
T:41	For a time Director and Occupation	
Title:	Executive Director and Secretary (Director, Secretary or other duly authorised officer)	-
	(Director, Secretary or other dury authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.