HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/05/2018_

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | My Heart Bodibra Group Limited | |
|----------------|--------------------------------|--|
| Date Submitted | 04/06/2018 | |

I. Movements in Authorised Share Capital

|--|

| (1) Stock code : <u>8297</u> Descrip | Stock code : 8297 Description : Ordinary Shares | | | | | | |
|--------------------------------------|---|----------------------------------|--|--|--|--|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | | | |
| Balance at close of preceding month | 4,000,000,000 | 0.01 | 40,000,000 | | | | |
| Increase/(decrease) | NIL | | NIL | | | | |
| | | | | | | | |
| Balance at close of the month | 4,000,000,000 | 0.01 | 4,000,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Descrip | tion : | | |
|-------------------------|--------------|--------------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of pre | ceding month | | | |
| Increase/(decrease) | - | | - | |
| Balance at close of the | month | | <u> </u> | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ig month | | | |
| Increase/(decre | ase) | _ | | - | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (HK\$):

40,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other | |
|--|------------------------|-----|-------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 480,000,000 | N/A | <u>N/A</u> | <u> </u> | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 480,000,000 | N/A | <u>N/A</u> | <u> </u> | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opti | on Schemes o | of the Issuer) | | | |
|---|----------------|----------------|----------------|------------|-----|--|
| Particulars of share option scheme including EGM | _ | | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | N | lovement durir | ng the month | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | | | | | | |
| Option Scheme | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| (19/06/2017) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| . , | | Tota | I A. (Ordinar | y shares) | NIL | |
| | | | (Preferenc | | | |
| | | | (Ot | her class) | N/A | |

NIL

| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|---|--|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2.N/A | 3 | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3.N/A | `````````````````````````````````````` | , | | | | |
| | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4.N/A | | / | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) N/A | | |
| | | Total B | | ice shares) <u>N/A</u> | | - |
| | | | |)ther class) <u>N/A</u> | | - |
| | | | (0 | <u></u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | . , | | Total C. (Ordina | | | _ |
| | | | | ce shares) <u>N/A</u> | | - |
| | | | (U) | ther class) <u>N/A</u> | N | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| | | |
| | | |
| (|) | |
| shares (Note 1 |) | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| |) | |
| shares (Note 1 |) | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | <u>, </u> | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares |) N/A | |
| (Preference shares | | - |
| (Other class | | - |
| | | - |
| | | |

| Otl | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|---------------|------------------------------|--|------------|---|---|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|------------------------------|---|---|---|
| | | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / |) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / |) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / |) | N/A | N/A |
| 8. | Consideration issue | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|------------------|--|------------|---|---|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | | | - | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|--|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | ssued Share |

| Submitted by: | Fok Wai Hung | |
|---------------|--|---|
| · · · | | _ |
| Title: | Executive Director | _ |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |
| Notes : | | |
| | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.