日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	My Heart Bodibra Group Limited
Date Submitted	04/10/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

) Stock code : <u>8297</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	4,000,000,000	0.01	40,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	4,000,000,000	0.01	4,000,000,000				
(2) Stock code : <u>N/A</u> Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	shares	(State	capital				
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital				

2. Preference Shares

Stock code :	N/A	Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _		<u> </u>	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

40,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other	
-	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durii	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Granieu	Exercised	Cancelleu	Lapseu		
Option						
Scheme						
Schenie						
(10/00/0017)						
(19/06/2017)						
Ordinary						
shares						
(Note 1)						
2 N/A						
<u>2.N/A</u>						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised	during the mor	nth from exerci	se			
of options (State c			NIL			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>		,				
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		N				
3.N/A	(/ /)				
				·		
(/ /) Stock code (if listed)						
Class of shares						
Cube evintien price						
Subscription price						
(if applicable)		`				
(dd/mm/yyyy) 	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		_
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
	/		Total C. (Ordina	ary shares) N/A	۱.	
			(Preferen	ce shares) N/A		_
			(O	ther class) <u>N/A</u>	L	-
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u>N</u>	I/A		
1	Dights issue	At price : State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
1.	Rights issue	At price . currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
						<u> </u>	<u> </u>
			Class of shares issuable (Note 1)	<u>N</u>	I <u>/A</u>		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	<u>N</u>	<u>I/A</u>		
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N</u>	I <u>/A</u>		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	N/A	N/A
8.	Consideration issue	At price : State currency——	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by:	Chan Lin So Alan	_
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.