

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2021

To : Hong Kong Exchanges and Clearing Limited					
	Heart Bodibra Group I 07/2021	Limited			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares	onintian on Onlinear	Ola a mana			
(1) Stock code : <u>8297</u> Des	cription : Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mor	nth4,000,000,000	0.01	40,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	4,000,000,000	0.01	40,000,000		
(2) Stock code : N/A Des	cription :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month		40,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of	( ' /	(2)	onal oc	oldococ of charge
preceding month	528,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	528,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (19/06/2017) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (*State currency*) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	,	,				
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u></u>						
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	( / /	)				
4. IV/A						
						_
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>N/A</u>		_
			(Preferen	ice shares) N/A		=
			(C	Other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 3. N/A	( / / )					
3. IV/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , , ,		Total C. (Ordina	ary shares) N/A	١	
			(Preferen	ice shares) N/A	١	_
			(0	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
( / / )		
snares (Note 1)		·
N/Λ		
IV/A		
( / / )		
shares (Note 1)		
N/A		
charas (Nata 1)		
Strates (Note 1)		· -
Total D (Ordinary shares)	N/A	
		•
		•
,		•
	pplicable, and class of shares issuable:  N/A  ( / / ) shares (Note 1)  N/A  ( / / ) shares (Note 1)	of issuer issued during the month pursuant thereto  I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A  ( / / )

Oth	ner Movements in Is	ssued Sha	re Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / )	N/A	N/A
2.	Open offer	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	<u>N/A</u>	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	<u>N/A</u> (//)  (//)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / )	<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State  currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / )	<u>N/A</u>	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / )	N/A	N/A
8.	Consideration issue	At price : State —— currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / )	N/A	N/A

Type of Issue		sha is is dur n pu	of new ares of ssuer ssued ing the nonth rsuant iereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u>			
	issuable (Note 1)			
9. Capital	Issue and allotment			
reorganisation	date : (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)			
	(dd/IIIII/yyyy)		N/A	N/A
state	Class of shares N/A issuable (Note 1)			
10. Other (Please specify) At price: currenc y	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A	N/A
	Total E. (Ordin	arv		
	shar	es) N		_
	(Preference shar (Other cla			_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A	
		(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	):	N/A	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A	to	N/A	
E): (These figures should be the same as the releva Capital").)	nt figures under II above ("Movemer	nts in	Issued S	Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;
all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
ted by: Tam Chak Chi
Executive Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.