

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer  My Heart Bodibra Group Limited  06/11/2017					
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares (1) Stock code: 8297 Description: Ordinary Shares					
(1) Steel (1) St	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month 4,000,000,000	0.01	40,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	4,000,000,000	0.01	4,000,000,000		
(2) Stock code : N/A	Description :		_		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (HK\$):	nd of the month	40,000	0,000

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other	
_	(1)	(2)	preference shares	classes of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant

scheme the month pursuant issued pursuant including EGM approval date (dd/mm/yyyy) and class of shares the month pursuant issued pursuant the month pursuant issued pursuant the month the month the month issued pursuant the month pursuant issued pursuant issued

issuable Granted Exercised Cancelled Lapsed 1.Share

Option Scheme

(Note 1)

2.N/A

( / / ) shares

(Note 1)

3.N/A

shares (Note 1)

Total A. (Ordinary shares) NIL

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date			_			
(if applicable)	(	1				
(dd/mm/yyyy) 2.N/A	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.N/A	,	,	_			
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.N/A						
						_
( / / ) Stock code (if listed) Class of shares			_			
<u> </u>			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> other class) N/A	ı	<b>-</b> -

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
. ,,,,,	( / / )					
4. N/A	<u> </u>					
-	_					
-	<del>_</del>					
Stock code (if listed)	<u> </u>	_				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A		_
1			(U	ther class) N/A	L	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
-			
-	1 1 1 \		
_	1 (Nata 4)		
_	shares (Note 1)		-
2.	N/A		
-			
-			
-			
_			
_	shares (Note 1)		
3.	N/A		
_			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
_			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	
	(0		

Ot	her Movements i	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,400 01 10000		Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price : State currency	, ,	/ / )		
		<b>,</b>	EGM approval date: ( / (dd/mm/yyyy)	/ / )		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State	Issue and allotment ( / date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( / (dd/mm/yyyy)	/ / )		
					N/A	N/A
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( / (dd/mm/yyyy)	/ / )		
			, ,,,,,,		N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( / (dd/mm/yyyy)	/ / )		<b>5.1/</b> A
					<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary sh erence sh (Other o	ares	) N/A	- - -
То	otal increase / (dec	rease) in ordinary shares dur	ing the month (i.e. Total	of A to E):	: (1	ı) NIL	
					(2	· -	
To	otal increase / (dec	rease) in preference shares o	during the month (i.e. Tot	al of A to	E).	N/A	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):		
Submitted by:	Chan Lin So Alan	_
Title:	Chairman and Executive Director	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.