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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

This announcement is made by Ocean Star Technology Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 31 January 2022 in respect of the Group’s financial information for the nine months ended 31 December 2021 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Board wishes to update the Shareholders and potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available to the management of the Group, the Group is anticipated to record a loss for the nine months ended 31 December 2021 of approximately HK\$0.9 million as compared to the profit for the nine months ended 31 December 2020 of approximately HK\$7.9 million, which was primarily attributable to the factors disclosed in the Announcement.

Save as stated above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

As the Company is still in the course of finalizing its unaudited consolidated third quarterly results of the Group for the nine months ended 31 December 2021, the information contained in this announcement is only based on a preliminary assessment made by the Board with reference to unaudited consolidated management accounts of the Group for the nine months ended 31 December 2021 and the information currently available to the Company. Such information has neither been confirmed nor audited by the auditor of the Company or audit

committee of the Board and may be subject to change. Shareholders and investors are advised to refer to the third quarterly results of the Group for the nine months ended 31 December 2021 to be published in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ocean Star Technology Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 7 February 2022

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.